

Consolidated balance sheet

(in T€)

| ASSETS | 2006 | 2007 | YTD Q2 08 |
|--|----------------|----------------|------------------|
| Intangible assets | 29.312 | 78.164 | 74.921 |
| Property, plant and equipment | 70.858 | 113.349 | 116.492 |
| Other non-current assets and receivables | 10.034 | 12.181 | 12.082 |
| Non-current assets | 110.204 | 203.694 | 203.495 |
| Inventories | 29.475 | 64.892 | 63.918 |
| Trade receivables | 20.281 | 39.381 | 51.181 |
| Other current assets and receivables | 3.027 | 11.443 | 9.232 |
| Cash and cash equivalents | 14.509 | 23.922 | 22.518 |
| Current assets | 67.292 | 139.638 | 146.849 |
| Total assets | 177.496 | 343.332 | 350.344 |

(in T€)

| LIABILITIES AND SHAREHOLDERS´ EQUITY | 2006 | 2007 | YTD Q2 08 |
|--|----------------|----------------|------------------|
| Shareholders´equity MTC AG | 14.568 | 69.415 | 64.482 |
| Minority interests | 60.769 | 34.730 | 35.877 |
| Shareholders´equity | 75.337 | 104.145 | 100.359 |
| Liabilities to financial institutions | 36.878 | 17.595 | 57.630 |
| Deferred tax liabilities | 18.383 | 22.177 | 20.912 |
| Other non-current liabilities and provisions | 13.471 | 25.561 | 22.923 |
| Non-current liabilities | 68.732 | 65.333 | 101.465 |
| Liabilities to financial institutions | 11.065 | 96.919 | 55.368 |
| Trade payables and advances received | 15.294 | 30.483 | 34.022 |
| Other current liabilities and provisions | 7.068 | 46.452 | 59.130 |
| Current liabilities | 33.427 | 173.854 | 148.520 |
| Total liabilities | 102.159 | 239.187 | 249.985 |
| Total liabilities and shareholders´equity | 177.496 | 343.332 | 350.344 |

Consolidated income statement

(in T€)

| | 2006 | 2007 | YTD Q2 08 |
|--|---------------|----------------|------------------|
| Net sales | 47.720 | 196.487 | 179.531 |
| Change in finished and unfinished goods and other operating income | 127 | 3.276 | 4.511 |
| Cost of materials, supplies and services | -21.015 | -94.868 | -82.314 |
| Personnel expenses | -14.455 | -54.951 | -53.435 |
| Depreciation and amortisation | -1.789 | -6.490 | -7.123 |
| Other operating expenses | -7.326 | -29.477 | -28.494 |
| Operating result before private equity fund management fees | 3.262 | 13.977 | 12.676 |
| Private equity fund management fees | | -8.427 | -3.478 |
| Operating result after private equity fund management fees | 3.262 | 5.550 | 9.198 |
| Interest income and expenses | -380 | -1.716 | -4.403 |
| Other financial expenses - net | 167 | -45 | -2.162 |
| Income before tax | 3.049 | 3.789 | 2.633 |
| Income taxes | -1.716 | -4.850 | -2.410 |
| Net income for the year | 1.333 | -1.061 | 223 |